

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 09 held on Monday, 7<sup>th</sup> July, 2025

**CTC LEAF:** 49,811 packages of tea on offer once again met with a good demand.

**BROKENS:** All well made Brokens sold well particularly the bright liquoring varieties which were often competed for and a few lines were dearer. Medium varieties met with a fairly good demand and sold at previous rates. There were a few withdrawals. Plain teas met with some demand and a fair weight was withdrawn without bids. BLF teas sold well in line with quality and there were fewer withdrawals. These realised prices between Tk. 170/- and Tk.229/-.

**FANNINGS :** Best Fannings were quite a strong feature and were about firm. Good/Medium teas met with a fairly good demand and sold well in line with quality. Plain teas met with only some demand and there were several withdrawals in this category. BLF teas sold well in line with quality and there were fewer withdrawals. These realised prices between Tk. 170/- and Tk.225/-.

**DUST:** 11,805 packages of tea on offer met with a fairly good demand. Well made good liquoring Dusts were in good demand and sold in line with quality. Others were an easier market and sold at a drop of Tk.8/- to Tk.10/- following quality. BLF Dusts met with good demand and had only few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** There was a little more competition in this week's sale whereby a few teas advanced in value by Tk.2/- to Tk.5/-. Blenders as well as Loose tea buyers were more active this week.

Dusts sold well.

Our Catalogue: (Sale 9) Avg : Tk 242.31, Sold 77.41% , (Sale 8) Avg : Tk 240.43, Sold 73.75%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	255-275	255-280	Best	255-275	255-280	PD	245-276	245-285
Good	249-252	248-253	Good	249-252	248-253	RD	245-315	245-315
Medium/ Plain	245-247	245-247	Medium/ Plain	245-247	245-247	D	245-336	245-336
						CD	245-380	245-380
BLF	170-229	170-219	BLF	170-225	170-219	BLF	185-250	185-250

Exchange Rates 7<sup>th</sup> July, 2025 Sterling Pound 164.8078 Dollar: Tk. 121.7000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	355/-	Padma
Fannings	Kedarpur	PF	10	291/-	AKT
Clonal Brokens	Ruthna	GBOP	10	353/-	Rajdhani
Clonal Fannings	Ruthna	GOF	10	358/-	Rajdhani
RD (incl.Clone)	Ruthna	RD	10	335/-	Magnolia
D (incl.Clone)	Daragaon	D	20	290/-	Mamoni/GF
CD (.Clone)	Ruthna	CD	10	330/-	Jamuna
CD	*Amrail	CD	10	298/-	Pop

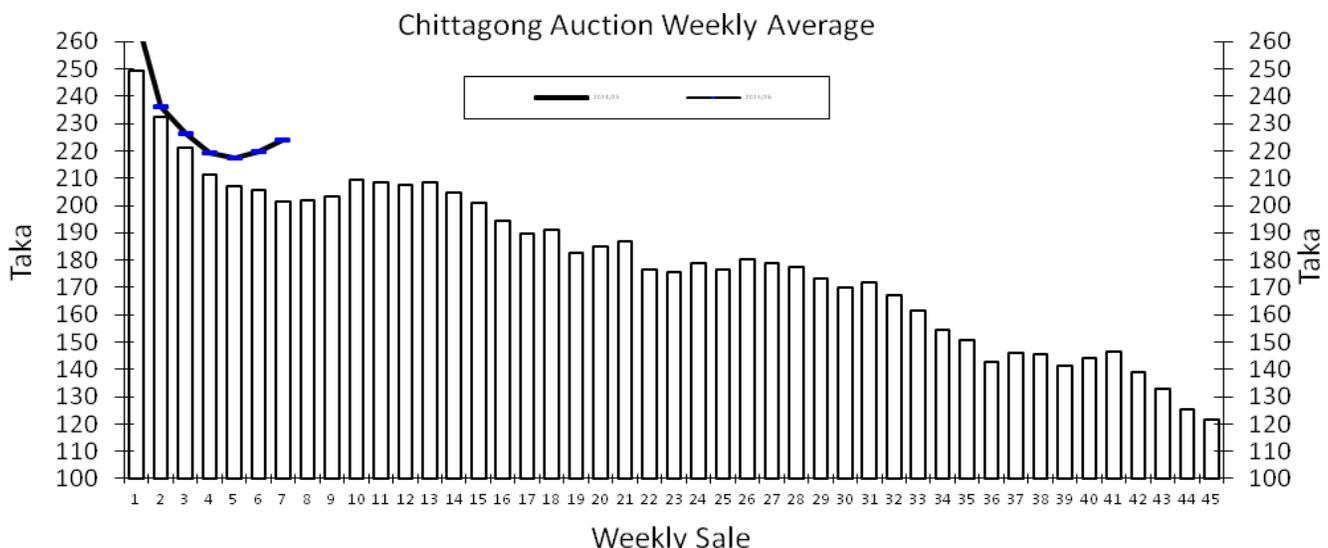
\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 9)				Next Sale (Sale 10)			
	Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	49,811	2,485,568.9	36,228	1,807,777.2	51,588	2,574,241.2	43,170	2,181,129
Dust	11,805	589,069.5	8,577	427,992.3	12,748	636,125.2	10,524	525,148
Total	61,616	3,074,638.4	44,805	2,235,769.5	64,336	3,210,366.4	54,234	2,706,277

### Chittagong Auction Average - Sale 8

(Season 2025/26): Tk 235.08 & (Season 2024/25): Tk 223.80 & (Season 2023/24) :Tk 201.83



**Chittagong Auction Statistics - Sale: 8**

Updated on: 7th July 2025

**Quantities of Teas Sold & Average Prices Realised**

Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		Season 2025/26		(+/-) Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,077,114.6	221.37	1,352,899.8	231.95	6,241,005.9	77.5%	225.05	7,490,885.8	79.45%	227.33	1,249,879.9	2.28
CTC DUST	298,820.0	233.33	537,957.3	253.41	1,703,190.1	22.5%	241.72	2,383,600.5	20.28%	255.48	680,410.4	13.76
Sub-Total	1,375,934.6	223.97	1,890,857.1	238.06	8,034,166.0	99.9%	228.70	9,874,486.3	99.73%	234.13	1,840,320.3	5.43
Orthodox	-	-	-	-	268.2	0.0%	1,069.31	-	0.00%	-	-268.2	-1,069.31
Total	1,375,934.6	223.97	1,890,857.1	238.06	8,034,464.2	99.9%	228.80	9,874,486.3	99.73%	234.13	1,840,022.1	5.33
Green Tea	9.7	2,250.00	-	-	111.9	0.0%	1,890.57	2,126.1	0.00%	694.44	2,014.2	-1,196.13
Olong Tea	-	-	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	39.1	0.0%	1,274.42	-	0.00%	-	-39.1	-1,274.42
White Tea	-	-	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	1,375,944.3	223.98	1,890,857.1	238.06	8,034,615.2	99.9%	228.83	9,876,612.4	99.74%	234.23	1,841,997.2	5.40
Other (s)	2,495.5	123.80	70,844.8	155.71	126,690.5	0.1%	112.32	566,682.7	0.26%	145.65	439,992.2	33.33
G.Total	1,378,439.8	223.80	1,961,701.9	235.08	8,161,305.7	100.0%	227.02	10,443,295.1	100%	229.42	2,281,989.4	2.40

**Buyer Purchase Analysis**

Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		Season 2025/26		(+/-) Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.00	0.00	7,466.0	97.00	0.0	0.02%	0.00	139,538.5	0.27%	99.97	139,538.5	99.97
Internal	1,378,439.80	223.80	1,954,235.9	235.61	8,161,305.7	99.98%	227.02	10,303,756.6	99.73%	231.17	2,142,450.9	4.15
Grand Total	1,378,439.80	223.80	1,961,701.9	235.08	8,161,305.7	100%	227.02	10,443,295.1	100%	229.42	2,281,989.4	2.40

**Crop of Major Tea Producing & Exporting Countries**

Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	March	2.04	1.59	1.28	-0.3	2.45	1.81	1.62	-0.19
North India	March	63.4	46.90	49.43	2.5	66.4	49.2	60.44	11.26
South India	March	13.8	16.88	15.71	-1.2	40.4	48.98	47.48	-1.50
All India	March	77.1	63.78	65.14	1.4	101.2	98.16	107.92	9.76
Sri Lanka	March	21.3	19.67	24.42	4.8	58.5	58.26	61.77	3.51
Kenya	February	92.7	55.44	46.61	-8.8	87.6	114.41	98.98	-15.43

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

**OTHER MARKETS**

**KOLKATA SALE 27 HELD ON 1<sup>ST</sup> & 2<sup>ND</sup> JULY, 2025**

There was good demand. Good liquoring Assams were irregular and sold around barely steady to easier levels. Medium Assams met were steady. Better Dooars sold around last levels. Other Dooars were irregular and easier for plainest sorts with some withdrawals. Hindustan Unilever were active in both markets, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on plainer Dooars. Local buyers operated on grainy, clean teas. Export accounts operated on better liquoring bolder brokens.

Tea Category	Price Range USC
BEST ASSAMS	397-467
GOOD ASSAMS	303-408
MED ASSAMS	175-257
GOOD DOOARS	303-338
MEDIUM DOOARS	198-280
PLAINER DOOARS	128-163

**COONOOR SALE 26- 27<sup>th</sup> JUNE, 2025**

The total CTC leaf teas sold this week was 66.30% (1278830.61kgs) of the total offering of 1928748.15Kgs. Demand:- Good for the Best, good & better medium, subdued for the medium and plainer. Regional & other up country buyers were active on best & good teas but restricted their buying on medium and plainer teas. Exporters to Iraq, CIS and Russia continued lend fair support. The major blenders offtake was 49.00% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	156-201	118-137	103-112	98-102	91-97
Medium Brokens	212-292	140-208	109-125	98-107	93-97
Smaller Brokens	211-244	137-205	109-127	98-110	92-97
Fannings	198-246	NQ	110-147	98-119	93-97

**SILIGURI SALE 27- 2<sup>nd</sup> JULY, 2025**

Good demand for quality & fair for remainder.. Levels across all segments eased irregularly in line with quality with plainer sorts seeing some withdrawals.. DUST:: Good demand at irregular & easier levels.. Buying Pattern: Internal – Main stay. Blenders- Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	327-408	327-408	292-362
Medium/ Better Medium	175-315	175-315	187-280
Common / BLF	111-163	111-163	111-175

**MOMBASA SALE 25- 23<sup>rd</sup> & 24<sup>th</sup> JUNE, 2025**

There was less demand at irregular rates for the 214,738 packages (14,514,011.00 kilos) on offer with 49.72% unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	250 – 544	300 – 360	250 – 340	250 – 347
Good	250 – 303	250 – 332	250 – 270	250 – 315
Good Medium	230 – 272	250 – 305	230 – 250	250 – 314
Medium (KTDA)	170 – 182	170 – 258	180 – 232	180 – 270
Medium (Plantations)	120 – 170	147 – 200	148 – 199	140 – 176
Lower Medium	120 – 139	120 – 158	117 – 150	120 – 147
Plainer	084 – 117	080 – 118	098 – 121	100 – 123